

ACQUISITION OPPORTUNITY – PROJECT GREEN



The opportunity to acquire the business and / or assets of a company which specialises in hydraulic solutions to hose breakdowns.

Overview

Project Green is a well-established hydraulics company based in the Midlands, whose main service line is providing repairs and maintenance to businesses across the Midlands and the North West.

Services include the installation, servicing, maintenance and troubleshooting of hydraulic-powered systems and machinery. Project Green offer a 24-hour emergency hose repair service as well as the sales of individual parts and products at their trade centre.

Project Green's customers are from varied sectors including construction, manufacturing, agriculture, automotive, utilities – to name a few.

Key features

- Turnover of £1.43m in the year to 2022.
- Experienced workforce comprising 8 members of staff, including two directors.
- Operates from rented premises in the Midlands

Assets for sale

- Goodwill
- Work-In-Progress
- Tangible assets – (comprising plant and machinery, motor vehicles, stock*)
- Order book, Ongoing Contracts and Customer List
- Website, Intellectual Property

**However all stock may be subject to Retention of Title*

Summary financial information

£	FY21 Statutory Accounts	FY22 Statutory Accounts
Income statement		
Turnover	566k	1.43M
Gross profit percentage	18.5%	30%
Operating Profit	(105k)	156k
Statement of financial position		
Fixed assets	100k	95k
Current assets	568k	588k
Net liabilities	(293k)	(145k)

Process

Further information can be obtained from KBL Advisory on completion of a standard non-disclosure agreement.

KBL Advisory is requesting indicative offers, supported by proof of funding, by 5pm on Tuesday 31st January 2023, with a view to completing a transaction as soon as possible thereafter.

We reserve the right to close the bidding process early or extend the deadline for indicative offers without liability or advanced notice.

All correspondence in relation to this opportunity should be directed to KBL Advisory as follows:

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